Ca	Main Document	Page 1 of 25		
1	Daniel J. Weintraub – Bar #132111			
2	David B. Zolkin – Bar #155410 WEINTRAUB ZOLKIN TALERICO & SELTI	H LLP		
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4	Telephone: (310) 207-1494 Email: dweintraub@wztslaw.com			
5	Email: dzolkin@wztslaw.com			
6	General Bankruptcy Counsel to			
7	Chapter 11 Debtor and Debtor in Possession, KOMBU KITCHEN SF LLC, dba NIBLL			
8				
9	UNITED STATES R	ANKDUPTCV COURT		
10	UNITED STATES BANKRUPTCY COURT  CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION			
11		OR ALL BOSTE (OLDES DIVISION)		
12	In re:	Case No. 2:23-bk-17276-SK		
13	KOMBU KITCHEN SF LLC, dba NIBLL,	Chapter 11		
14		Subchapter V		
15	Debtor and Debtor In Possession.	APPLICATION OF CHAPTER 11 DEBTOR		
16		AND DEBTOR IN POSSESSION TO EMPLOY JULANDER BROWN &		
17		BOLLARD LLP, AS SPECIAL LITIGATION COUNSEL PURSUANT TO		
18 19		11 U.S.C. § 327(e) OR IN THE ALTERNATIVE, 11 U.S.C. § 327(a);		
20		DECLARATIONS OF DIRK JULANDER		
20		AND KEVEN THIBEAULT IN SUPPORT THEREOF		
22		Hearing:		
23		Date: September 4, 2024 Time: 9:00 a.m.		
24		Courtroom: 1575 United States Bankruptcy Court		
25		255 E. Temple Street		
26		Los Angeles, CA 90012 Hon. Sandra R. Klein		
27				
28				
		-1-		

APPLICATION TO EMPLOY SPECIAL LITIGATION COUNSEL

WEINTRAUB ZOLKIN TALERICO & SELTH LLP 11766 WILSHIRE BLYD., SUITE 450 LOS ANGELES, CA 90025

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KOMBU KITCHEN SF LLC, dba NIBLL, the Chapter 11 debtor and debtor in possession ("Kombu" or the "Debtor") in the above-captioned bankruptcy case (the "Bankruptcy Case"), files this application (the "Application") for an order authorizing the employment of Julander Brown & Bollard LLP (the "Firm" or "JBB") as Debtor's special litigation counsel, effective August 12, 2024, pursuant to Section 327(e) of Title 11 of the United States Code (beginning at 11 U.S.C. §§ 101, et seq., the "Bankruptcy Code", or in the alternative, Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and Rule 2014-1(b)(1) of the Local Bankruptcy Rules for the Central District of California (the "Local Rules"), with compensation pursuant to Section 330 of the Bankruptcy Code.

The Debtor seeks to employ the Firm as its special litigation counsel to represent it in the two pre-petition lawsuits pending in the Alameda County Superior Court (the "State Court") identified as Aja de Coudreaux, et. al., v. Kombu Kitchens SF, LLC (dba "NYBLL"), et al., Case No. RG20058323 and Ma De Jesus Vergara V. Kombu Kitchen SF, LLC (dba "NYBLL"), Case No. RG20057449 (collectively, the "State Court Actions"), which were consolidated with Case No. RG20058323 designated as the lead case.

As set forth in detail in section I.B. below, the Debtor requires litigation counsel to represent it in the trial of the State Court Actions, which the Debtor expects could be set for trial as soon as October 2024. The Firm, and two of its partners, Dirk Julander and Adam Tate, are well qualified to represent the Debtor in the State Court Trial, as they are seasoned trial court litigators and have previously represented the Debtor in unrelated litigation. In support of the Application, Debtor respectfully represents as follows:

I.

#### STATEMENT OF FACTS

#### The Debtor and its Business A.

The Debtor operates a commercial catering service providing nutritious, high-quality meals to corporations, professional sports teams and schools. The Debtor's clients include four (4) independent schools in Orange County, California, and numerous corporate clients. The Debtor

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operates three commercial kitchens in Fountain Valley, California, South San Francisco, California and Henderson, Nevada.

The Debtor is a California limited liability corporation which was established in April 2014. Kevén Thibeault is the Debtor's CEO and Kristen Thibeault is its Secretary. The company is owned by the Thibeaults. The company was founded to support health and wellbeing through the preparation and delivery of healthy food. Mrs. Thibeault survived cancer in 2008 and was inspired to build a business to promote food that heals and strengthens the body while boosting mental focus and energy.

On November 1, 2023 (the "Petition Date"), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Central District of California, Los Angeles Division (the "Court"). The Debtor continues to carry out its business operations and manage its financial affairs as a Debtor in Possession pursuant to 11 U.S.C. §§ 1107 and 1108. Mark Sharf has been appointed as the Subchapter V Trustee in the Bankruptcy Case.

#### В. The State Court Actions and the Need for Litigation Counsel

On March 6, 2020, plaintiffs Ma De Jesus Vergara, Pahola Ramos and Roberto Reyes ("De Jesus Vergara Plaintiffs") filed an individual, class and representative action alleging wage and hour violations against defendants Kombu Kitchen SF, LLC (d/b/a Nybll), Kevén Thibeault, Kristen Thibeault, and Alfonso Ventura.

Thereafter, on March 11, 2020, plaintiffs Aja De Coudreaux, Zena Evans, Deaun Hwang, Vera Lopez, and Myriah Sims ("De Coudreaux Plaintiffs") filed an individual and class action against defendants Kombu Kitchen SF, LLC (d/b/a Nybll), Kevén Thibeault, and Kristen Thibeault also alleging wage and hour violations. On January 6, 2021, the De Coudreaux Plaintiffs filed a Second Amended Complaint adding a representative claim under the Labor Code Private Attorney General Act of 2004. The De Jesus Vergara Plaintiffs and De Coudreaux Plaintiffs are collectively referred to herein as the "State Court Plaintiffs."

The State Court Actions had been stayed since November 1, 2023 as to the Debtor as a result of its filing of the Bankruptcy Case, but not as to Defendants Kevén Thibeault and Kristen Thibeault.

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Trial in the State Court Actions as to the Thibeaults was to commence on June 24, 2024. On May 21, 2024, the Thibeaults filed objections to the State Court Plaintiffs' claims in the Bankruptcy Case and the Debtor joined in those objections. In response, on May 22, 2024, at what was to be the Debtor's plan confirmation hearing, the Bankruptcy Court lifted the automatic stay as to the Debtor in the State Court Actions sua sponte so as to permit the State Court to liquidate the State Court Plaintiffs' claims against the Debtor. The Bankruptcy Court continued the confirmation hearing to August 14, 2024.

A Notice of Lifting of Automatic Stay was filed in the State Court Actions on May 28, 2024. At that time, the trial of the State Court Actions was set to commence on June 24, 2024. As a result of the lifting of the stay, the State Court continued the trial to August 12, 2024.

In July 2024, the Debtor filed an application (the "G&R Application") to employ Garofolo & Ramsdell, LLP ("G&R") as the Debtor's special litigation counsel, to represent the Debtor at the trial of the State Court Actions. G&R had notified the State Court of its appearance as the Debtor's counsel. However, this Court denied the G&R Application at a hearing held on July 17, 2024. G&R subsequently moved to be relieved as the Debtor's counsel in the State Court Actions. In light of that motion, the State Court took the August 12, 2024 trial date off calendar to permit the Debtor a reasonable opportunity to find replacement counsel. The State Court will establish a new trial date at a hearing to be conducted before it on October 1, 2024.

The Debtor has contacted seven firms seeking representation in the State Court Actions going forward. All but one of those firms declined to represent the Debtor. The declining firms commonly cited concerns including securing approval from the bankruptcy court, the lack of a trial date, a potential lack of time to prepare in case of a shortened trial window, and a general concern about taking on a client in bankruptcy.

The Debtor contacted JBB, which had represented the Debtor and Keven Thibeault prepetition in an unrelated matter, to see whether it would have interest in serving as the Debtor's

<sup>&</sup>lt;sup>1</sup> The State Court Plaintiffs filed proofs of claim (Claim Nos. 25 and 26) collectively assert unsecured claims exceeding \$11 million. The proofs of claim filed were unaccompanied by any documents that support those claims. Proof of Claim No. 25 also was facially deficient and unexecuted.

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litigation counsel in the upcoming trial in the State Court Actions. JBB indicated it would be willing.

Consequently, the Debtor now wishes to retain JBB as its litigation counsel in the State Court Actions and JBB has agreed to so represent the Debtor, pursuant to the requirements of the Bankruptcy Code, and subject to approval by the Bankruptcy Court.

II.

#### PROPOSED EMPLOYMENT AND QUALIFICATIONS OF THE FIRM

#### Services to be Performed A.

JBB will represent the Debtor in the State Court Actions and the State Court Trial on an hourly fee basis in accordance with the terms set forth in this Application.

#### The Services to be Performed by Proposed Counsel will not Duplicate Services By B. **Other Professionals**

None of the services to be performed by JBB (litigation services) will duplicate the services performed by any other professionals that have been employed in the Bankruptcy Case.

#### C. **Qualifications of the Firm**

Mr. Julander and the Firm are well qualified to be employed as Debtor's litigation counsel. The Firm is a 5-attorney firm (with four additional attorneys who serve as Of Counsel) with a focus on high-stakes business, technology, employment and real estate litigation. All attorneys employed by the Firm are seasoned trial lawyers with significant litigation and trial experience. Mr. Julander is a seasoned trial attorney of 30 years with a focus on complex business litigation practice. Attached as **Exhibit 1** to the Declaration of Dirk Julander ("Julander Decl.") accompanying this Application is a copy of the resumes of the attorneys of the Firm who may render services in connection with the State Court Trial.

#### D. **Proposed Counsel Is "Disinterested"**

As set forth in the Julander Decl., to the best of the Firm's knowledge after full investigation, other than the Firm's prior representation of the Debtor and Keven Thibeault in an unrelated litigation matter that was settled in February 2023, the Firm does not have a business, professional, or other connection with the Debtor, its insiders, creditors, any other party in interest, their

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respective attorneys, the United States Trustee, or any person employed in the Office of the United States Trustee. To the best of the Firm's knowledge after full investigation, the Firm is not related to any judge of the United States Bankruptcy Court for the Central District of California, to the United States Trustee, or any employee of the United States Trustee.

To the best of the Firm's knowledge after full investigation, the Firm is both disinterested as that term is defined in Bankruptcy Code Section 101(14) and represents no interest adverse to Debtor or its Estate.

The Firm is not owed any balance by the Debtor.

#### Ε. **Compensation Procedures**

The Debtor seeks to employ the Firm pursuant to Section 327(e) of the Bankruptcy Code, or in the alternative, pursuant to Section 327(a) of the Bankruptcy Code. The Firm has agreed to waive its customary requirement for a retainer. The Firm understands the provisions of Bankruptcy Code Sections 327(a), 327(e), 330 and 331, which require, among other things, Court approval of Debtor's employment of the Firm and of all fees and reimbursement of expenses that the Firm will receive from the Estate for its services. The Firm will bill the Debtor for its services on an hourly rate basis, plus reimbursement of actual, necessary expenses and other charges incurred by the Firm. The Firm recognizes that the payment of any fees and expenses will be subject to Bankruptcy Court order after notice and a hearing.

In compliance with Sections 330 and 331 of the Bankruptcy Code, the Firm intends to file applications for allowance of fees and reimbursement of costs as and when appropriate. The time billed to Debtor for professional services will be billed in one-tenth of an hour increments for time actually expended, including reasonable travel time billed portal to portal. A list of the hourly billing rates for the Firm's professionals and certain of the cost charges to which JBB will be entitled to reimbursement is attached as **Exhibit 2** to the Julander Decl.

The Firm has not shared or agreed to share any compensation to be received by it in the Bankruptcy Case with any other person.

This Application is brought in accordance with Bankruptcy Code Sections 327 and 330, Federal Rule of Bankruptcy Procedure 2014, and Local Bankruptcy Rule 2014-1(b). For its legal

WEINTRAUB ZOLKIN TALERICO & SELTH LLP	11766 WILSHIRE BLVD., SUITE 450	LOS ANGELES, CA 90025
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services related to the State Court Actions, the Firm has agreed to be employed pursuant	to
Bankruptcy Code Section 327 and compensated subject to the provisions of Bankruptcy Code	de
Section 330.	

#### IV.

#### **CONCLUSION**

WHEREFORE, the Debtor requests that the Court enter an order:

- Granting the Application; 1.
- 2. Authorizing the Debtor, based upon the foregoing and pursuant to Bankruptcy Code Sections 327(e) (or alternatively Section 327(a)) and 330, and in accordance with Federal Rule of Bankruptcy Procedure 2014(a) and Local Bankruptcy Rule 2014-1(b)(1), to employ the Firm as its litigation counsel in the State Court Actions, with compensation in such amount as the Court may hereafter allow in accordance with the law, on the terms set forth above;
- 3. Authorizing the Debtor's employment of the Firm to be effective as of August 12, 2024; and
- 4. Granting such other and further relief as this Court deems just and proper under the circumstances.

Dated: August 19, 2024

#### WEINTRAUB ZOLKIN TALERICO & SELTH LLP

By /s/ David B. Zolkin

David B. Zolkin

General Bankruptcy Counsel for Chapter 11 Debtor and Debtor in Possession, KOMBU KITCHEN SF, LLC

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#### **DECLARATION OF DIRK JULANDER**

I, Dirk Julander, declare and state as follows:

- 1. I am an individual over the age of eighteen and am an attorney at law licensed to practice before all the Courts of the State of California. I am a partner in the law firm of Julander Brown Bollard LLP ("JBB" or "the Firm"), with offices located at 9110 Irvine Center Drive, Irvine, CA 92618; telephone number (949) 477-2100; email: doj@jbblaw.com.
- 2. Except as otherwise indicated herein, the statements made in this declaration are based upon my personal knowledge and if called as a witness, I could and would competently testify thereto.
- 3. I make this declaration in support of the Application of Chapter 11 Debtor and Debtor in Possession to Employ Julander Brown Bollard LLP as Special Litigation Counsel (the "Application") to which this declaration is annexed. Unless otherwise defined, all capitalized terms herein shall have the same meaning as in the Application.
- 4. The Firm is proposed special litigation counsel for KOMBU KITCHEN SF, LLC, the debtor and debtor in possession herein ("<u>Debtor</u>"), in connection with the Alameda County Superior Court cases of Aja de Coudreaux, et. al., v. Kombu Kitchens SF, LLC (dba "NYBLLl"), et al., Case No. RG20058323 and Ma De Jesus Vergara V. Kombu Kitchen SF, LLC (dba "NYBLL"), Case No. RG20057449 (collectively, the "State Court Actions"), which were consolidated with Case No. RG20058323 designated as the lead case.
- 5. Based on my experience and education, I believe I am well qualified to serve as Debtor's litigation counsel in the State Court Actions. I am an experienced trial attorney who provides sophisticated legal counsel to corporate clients. In over 30 years of practice, I have successfully represented clients in a range of complex litigation matters. My resume and the resumes of other attorneys of the Firm are attached hereto as **Exhibit 1**.
- 6. The Firm will bill the Debtor for its services on an hourly rate basis, plus reimbursement of actual, necessary expenses and other charges incurred by the Firm. The Firm has agreed to waive its customary requirement for a retainer from the Debtor.

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- 7. Prior to the filing of the Bankruptcy Case, I, on behalf of the Firm, represented the Debtor and Keven Thibeault, its CEO, as defendants in a lawsuit filed in July 2022 by the Grand Theater, Inc., in the Orange County Superior Court, Case No. 30-2022-01271164-CU-BC-CJC. By the lawsuit, a former landlord of the Debtor, which had operated from a commercial kitchen operating under a license agreement with the landlord, sued the Debtor and Keven Thibeault for various causes of action, including torts, for damage to the landlord's property and missing equipment. The complaint sought over \$150,000 in damages. The Debtor cross-complained for breach of contract and conversion, alleging the landlord failed to deliver the premises as promised and converted equipment from the Debtor. The cross-complaint sought damages of over \$30,000. The litigation settled and was dismissed with prejudice in February 2023. The Firm's fees were paid in full and no amounts are owed to the Firm. Neither I nor the Firm previously or subsequently represented the Debtor or any insider of the Debtor.
- 8. The Firm understands the provisions of Bankruptcy Code Sections 327, 330 and 331, which require, among other things, Court approval of the Debtor's employment of the Firm and of all fees and reimbursement of expenses that the Firm will receive from the Estate for its services. In compliance with Sections 330 and 331 of the Bankruptcy Code, the Firm intends to file applications for allowance of fees and reimbursement of costs as and when appropriate. The time billed to the Debtor for professional services will be billed in one-tenth of an hour increments for time actually expended, including reasonable travel time billed portal to portal. The Firm has agreed to reduce its hourly billing rates for this representation to the rates that it charged back in 2022 and 2023. A list of the hourly billing rates for the Firm's professionals and certain of the cost charges to which JBB will be entitled to reimbursement is attached hereto as **Exhibit 2**. The Firm has not shared or agreed to share any compensation to be received by it in the Bankruptcy Case with any other person.
- 9. To the best of my knowledge after full investigation, other than arising from the Firm's above-referenced prior representation of the Debtor and Keven Thibeault, neither the Firm nor its members have any business, professional, or other connection with the Debtor, its creditors,

any other party in interest, their respective attorneys, the U.S. Trustee, or any person employed in the Office of the U.S. Trustee.

- 10. To the best of my knowledge after full investigation, no one employed by the Firm is related to any judge of the United States Bankruptcy Court for the Central District of California, to the United States Trustee, or any employee of the United States Trustee.
  - 11. The Firm does not represent any interest adverse to Debtor or the Estate.
- 12. For its legal services related to the State Court Action, the Firm has agreed to be employed pursuant to Bankruptcy Code Section 327(e), or in the alternative, Section 327(a), with compensation subject to the provisions of Bankruptcy Code Section 330.

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct. Executed this 19 day of August 2024, at Irvine, California.

DIRK JULANDER

## **EXHIBIT 1**

Firm Biographies

#### **DIRK O. JULANDER**

Mr. Julander is a seasoned trial attorney of over 30 years who focuses his attention on a business litigation practice in courts throughout the United States. His practice areas emphasize creative problem solving in connection with complex commercial litigation, credit card payments industry representing ISO's and acquirers in litigation, regulatory work and contract issues, business fraud and embezzlement litigation, trade secret misappropriation and employment litigation, corporate and partnership dissolution litigation and counseling, real estate litigation, and appellate advocacy. His work exhibits unconditional excellence in all aspects of the litigation process and problem solving.

Mr. Julander is a creative negotiator with many successful experiences in alternative dispute resolution. Mr. Julander is an active arbitrator volunteer for the Orange County Bar Association's mandatory fee arbitration program since 2000 to date and has also served as a judge pro tem for the Orange County Superior Court from 2010 to 2020.

Mr. Julander received his Juris Doctor Degree with Honors in May, 1987, from **The George Washington University, National Law Center**, in Washington, D.C. He received his Bachelor of Arts Degree *cum laude* in May, 1984 from **Weber State College** in Ogden, Utah.

#### **ADMITTED:**

The State Bar of California, 1987

United States Bankruptcy Court, Central District of California, 2010

United States Court of Appeals, Ninth Circuit, 2014

United States Court of Appeals, Seventh Circuit, 2019

United States District Court, Central District of California 1988

United States District Court, Northern District of California, 1994

United States District Court, Southern District of California, 2010

United States District Court, Eastern District of California, 2011

United States District Court, District of Nevada, pro hac vice, 11/2011, 4/2016, 9/2018 & 1/2022

United States District Court, District of Minnesota, pro hac vice, 7/2012

United States District Court, District of Utah, pro hac vice, 1/2013

United States District Court, District of Hawaii, pro hac vice, 10/2013

United States District Court, District of Idaho, pro hac vice, 4/2014

United States District Court, Western District of Washington, pro hac vice, 9/2014

United States District Court, Eastern District of New York, pro hac vice, 9/2014 & 3/2015

United States District Court, Southern District of Indiana, pro hac vice, 5/2019

Delaware Chancery Court, pro hac vice, 9/2018

#### APPELLATE PUBLISHED OPINIONS:

<u>Depuy Synthes Sales, Inc. v. Orthola, Inc.</u>, 953 F.3d 469 (7th Cir. 2020); <u>Metalclad Corp. v. Ventana Environmental Organizational Partnership</u> (2003) 109 Cal. App. 4th 1705; <u>Kim v. Superior Court</u> (1998) 64 Cal. App. 4th 256; <u>Palmco v. Superior Court</u> (1993) 16 Cal. App. 4th 221.

#### APPELLATE UNPUBLISHED OPINIONS:

Champion Motorsports, Inc. v. Duo Li, No. E079215, 2024 Cal. App. Unpub. LEXIS 457 (Jan. 24, 2024) [for respondents, judgment affirmed]; Honolulu Data Entry Project, Ltd. v. D. Bello Assocs., United States Court of Appeals, Ninth Circuit (2018) Case Nos. 14-16940 and 14-16964 [for appellant in 14-16940 and for respondent in 14-16964, judgment affirmed]; Gazoo Energy Group, Inc., v. Sharp (2011) G044604, 2011 WL 6257509 [for respondent, judgment affirmed]; Mitchell v. Clewley. No. E044646, 2009 Cal. App. Unpub. LEXIS 1330 (Feb. 19, 2009) [for appellant, judgment reversed]; Altec Products v Gray (12/01/1999) Court Of Appeal Fourth Appellate District, Division Three, Case Number G021418 [for respondent, judgment affirmed]; Sealed Air Corporation, v. P.I., Inc., (11/23/99) Court Of Appeal Fourth Appellate District, Division Three, Case Number G020881 [for appellant, judgment reversed; petition for review denied in Sealed Air Corporation (11/23/99) Court Of Appeal Fourth Appellate District, Division Three, Case Number G021490 [for appellant, judgment reversed; petition for review denied in Amplicon, Inc., v. Sealed Air Corporation (2/16/2000) Case Number S084821].

#### **ASSOCIATIONS:**

The State Bar of California (Litigation Section); Orange County Bar Association (Business Litigation Section); J. Rueben Clark Law Society—Orange County Chapter (Board Member 2010-2012); J. Rueben Clark Law Society—San Fransico Chapter (Board Member 2024).

#### LANGUAGE:

Japanese

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#### M. Adam Tate

(949) 350-8527; adam@jbblaw.com

#### **EXPERIENCE**

#### Julander, Brown & Bollard

Partner / Associate, September 2016 - Present.

- 100% success rate in trials and arbitrations, including trials conducted as the sole attorney.
- Regularly gone head to head with "big law" firms and have prevailed including cases against DLA Piper, BlankRome, and Dykema Gosset.
- Managed cases from client intake through final disposition.
- Conducted more than hundred depositions across the country.
- Successfully obtained complete dismissals for corporate defendant clients, including in multimillion dollar disputes.
- Negotiated favorable settlements on numerous employment cases including those involving wrongful discrimination, wage and hour claims, and PAGA.
- Drafted and argued countless motions, including motions for summary judgment.
- Managed complex document intensive cases involving hundreds of thousands of documents.
- Drafted appellate briefs for the California Courts of Appeal and the Federal Circuit Courts.

### Shields Law Offices [Former Partner at Bryan Cave LLP and Morrison & Foerster]

Associate Attorney, January 2013 - September 2016.

- Involved in every major facet of commercial litigation, including trial, appeals, pleadings, law and motion, discovery, and legal research.
- Second chair in multiple trials including a three week jury trial in which the jury awarded a multi-million dollar judgment.
- Prevailed on numerous motions in both State and Federal courts, including several motions for summary judgment.

#### **Legal Internships**

- Orange County District Attorney's Office Gained significant courtroom experience by arguing contested evidentiary hearings including motions, preliminary hearings, a bench trial, and a jury trial.
- Criminal Appeals Division of the Attorney General's Office Reviewed appellate records, conducted research, and drafted appellate briefs.
- 5<sup>th</sup> District Court, St. George, Utah Drafted judicial opinions and memorandums, spent hours in court watching and analyzing court proceedings.

#### **EDUCATION**

#### J. Reuben Clark Law School, Brigham Young University

Juris Doctor

- Cum Laude / Dean's List / Scholarship Recipient
- Law Review Senior Editor / Moot Court Board Member

#### **Brigham Young University**

Bachelor of Science, Psychology

• 3.79 Cumulative GPA / Scholarship Recipient

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## Catherine A. Close

CA State Bar No. 198549

#### **Experience**

Julander, Brown & Bollard, LLP

Irvine, CA

2002-Present

Senior Associate and Experienced Trial Lawyer

- More than 25 years' experience in business litigation
- Participated in countless trials in both state and federal courts
- Drafted and responded to civil motions, writs, and appeals
- Participated in numerous arbitrations, mediations, and settlement conferences
- Took and defended countless depositions
- Legal research (Lexis and Westlaw)

### Law Office of Mark R. Matthews

Fountain Valley, CA

1998-2002

Associate

- Participated in more than 10 state court jury and bench trials
- Defended clients in administrative proceedings
- Drafted and responded to civil motions and appeals
- Participated in arbitrations, mediations, and settlement conferences
- Took and defended depositions
- Legal research

#### Arthur Close, Jr. & Assoc.

Long Beach, CA

Various

Summer Intern/Certified Law Clerk

- Organized client files in preparation for trial
- Drafted criminal motions, oppositions, and legal memoranda
- Interviewed witnesses
- Assisted investigators

### Office of the City Prosecutor

Long Beach, CA

1998-1999

Certified Law Clerk

- Prosecuted traffic trial and other minor criminal offenses
- Argued motions under the supervisions of a Deputy City Prosecutor
- Negotiated plea bargains under the supervisions of a Deputy City Prosecutor

#### **Education**

#### Whittier College School of Law

LA/Costa Mesa, CA

1995-1998

- J.D. Degree, Cum Laude, Awarded May 1998
- Dean's Merit Scholarship, Academic Years 1995–1998
- Honor Roll, Academic Terms Spring 1997–Spring 1998
- Dean's List, Academic Terms Fall 1996 Spring 1998
- Am. Jur. Award for Remedies, Fall 1997

#### California State University

Long Beach, CA

1987-1993

- B.S. Degree, Criminal Justice, Awarded May 1993
- President's List Spring 1992–Spring 1993

#### **Highlights**

- Licensed to practice before all California state and federal district courts
- Admitted pro hac vice in the US District Courts for the Southern District of New York (2011), the Northern District of Texas (2018), and the District of Nevada (2018)
- Proficient in Word, WordPerfect, Westlaw, Lexis, Abacus, TimeSlips, and Carat Legal

9110 Irvine Center Drive, Irvine, CA 92618 Direct: (949) 988-3637 / Email: cac@jbblaw.com

## Rebekah Grace Chamberlin

949-468-6672 | bekah@jbblaw.com

#### **EXPERIENCE**

<ul> <li>Associate/Law Clerk, Julander, Brown &amp; Bollard, Irvine, CA</li> <li>Research and draft various motions, memoranda, declarations, orders, and demand letters for business litigation clients</li> <li>Prepare exhibits and other materials for bench and jury trials</li> </ul>	August 2021 – present
Managing Editor, BYU Education & Law Journal, Provo, UT	May 2019 – May 2021
Mediation Extern, Small Claims Mediation, Utah County, UT	May – Aug. 2020
Research Fellow, International Center for Law and Religion Studies, Provo, UT	May – Aug. 2018
<b>Legal Extern</b> , Pacific Area Legal Counsel Office, The Church of Jesus Christ of Latter-day Saints, Auckland, New Zealand	May – June 2018
BYU Sports Camp Counselor, Provo, UT	Summer 2017
Assistant Manager, HERE, Provo, UT	Jan. – Aug. 2017
<ul> <li>Proselytizing Missionary, The Church of Jesus Christ of Latter-day Saints, Temple Square, Salt Lake City, UT</li> <li>Led, trained, and worked alongside women representing over 50 countries</li> <li>Directed daily tours and oversaw guest relations for the most visited historic site in the Western US</li> </ul>	e May 2015 – Oct. 2016
Sales Associate, Bed Bath & Beyond, Orem, UT	Aug. 2014 – Mar. 2015
<ul> <li>Healthcare Assistant, New Haven Residential Treatment Center, Spanish Fork, UT</li> <li>Coordinated with a team to create and implement treatment plans for 16 teenage girls with emotional/mental health challenges</li> <li>Maintained confidential daily written progress reports to aid in adjusting individual treatment plans</li> </ul>	Apr. – Aug. 2014
EDUCATION	
<ul> <li>Juris Doctor, J. Reuben Clark Law School, Provo, UT</li> <li>Student in Mediation Clinic (Winter 2020)</li> <li>Volunteer for Dilley Pro Bono Project in Texas (Feb. 2019)</li> <li>Member of Animal Rights Club and Minority Club (2018-2019)</li> </ul>	Apr. 2021

Bachelor of Science, Family Life, Brigham Young University, Provo, UT

Spanish Course Completion Level B1.2, Españolé International House, Valencia, Spain

Apr. 2014

Fall 2019

• Emphasis in human development

**EXHIBIT 2** 

**Firm Rates** 

#### RATE SCHEDULE

#### A. <u>Identification</u>

Clients: Kombu Kitchen SF LLC dba NIBLL

Case Name: Kombu Kitchen State Court Trial

Matter No.: To be assigned

#### B. Fees

Attorneys:

Partners/Of Counsel \$495-\$595/hour Associates \$175-\$440/hour

Paralegals/Law Clerks \$125-\$250/hour

Legal Assistants \$25/hour

#### C. Costs and Expenses

Mileage 58 cents/mile

Copies 10-25 cents/copy

Postage actual cost

Computerized legal research actual cost charged by service

provider (plus attorney/paralegal

time)

Electronically stored information actual cost charged by service

provider (plus attorney/paralegal

time)

#### D. Subject to Change

The rates on this schedule are subject to change on 30 days written notice other than the hourly rates for associate attorneys and paralegals. As to those rates, they will be increased up to thirty-five dollars (\$35.00) per hour and ten dollars (\$10) per hour respectively effective January 1 of each year but will remain within the range indicated above. If you decline to pay any increased rates, we will have the right to withdraw as your lawyer.

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## DECLARATION OF KEVÉN THIBEAULT

I, Kevén Thibeault, declare as follows:

- 1. I am an individual over the age of eighteen and am the Chief Executive Officer of KOMBU KITCHEN SF LLC, dba NIBLL, the debtor and debtor in possession ("<u>Debtor</u>") in the chapter 11 bankruptcy case (the "<u>Bankruptcy Case</u>") now pending before this bankruptcy court (the "<u>Bankruptcy Court</u>").
- 2. I make this declaration in support of the Application of Chapter 11 Debtor and Debtor in Possession to Employ Julander Brown Bolland LLP as Special Litigation Counsel (the "Application") to which this declaration is annexed. Except as otherwise indicated herein, the statements made herein are of my own personal knowledge, and, if called upon, I would and could competently testify to their truth. Unless otherwise defined, all capitalized terms herein shall have the same meaning as in the Application.
- 3. My wife, Kristen Thibeault, survived cancer in 2008 and was inspired to build a business to promote food that heals and strengthens the body while boosting mental focus and energy. As a result, the two of us established the Debtor in 2014. The Debtor operates a commercial catering service providing nutritious, high-quality meals to corporations, professional sports teams and schools. Our goal is to support health and wellbeing through the preparation and delivery of healthy food. The Debtor's clients include four (4) independent schools in Orange County, California, and numerous corporate clients. The Debtor operates out of three commercial kitchens in Fountain Valley, California, South San Francisco, California and Henderson, Nevada.
- 4. On November 1, 2023 (the "<u>Petition Date</u>"), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. Since that time, the debtor has managed its financial affairs as a debtor in possession pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code.
- 5. The Debtor, Kristen and I are all defendants in the Alameda County Superior Court actions identified as <u>Aja de Coudreaux</u>, <u>et. al.</u>, <u>v. Kombu Kitchens SF, LLC (dba "NYBLLI")</u>, et al., Case No. RG20058323 and <u>Ma De Jesus Vergara V. Kombu Kitchen SF, LLC (dba "NYBLL")</u>, Case No. RG20057449 (collectively, the "<u>State Court Actions</u>"). The State Court Actions, which commenced back in March 2020, were stayed as to the Debtor upon its commencement of the

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Bankruptcy Case. The State Court Actions continued to proceed against me and Kristen personally and were set to go to trial against us on June 24, 2024 until the trial was continued to August 12, 2024.

- 6. The Bankruptcy Court ordered that the automatic stay be lifted to permit the trial in the State Court Actions to move forward as to the Debtor as well. Subsequent to the lifting of the stay, the state court continued the beginning of the trial (the "State Court Trial") to August 12, 2024.
- 7. Previously, the Bankruptcy Court authorized the employment of Bent Caryl & Kroll, LLP ("BCK") as the Debtor's special litigation counsel in the State Court Actions, which employment was effective as of the Petition Date. On May 31, 2024, however, BCK filed a motion to be relieved as counsel in the State Court Actions. That motion is set for hearing on July 2, 2024. As a result of BCK's motion to be relieved as counsel, the Debtor required new litigation counsel to represent it in the State Court Actions. On June 28, 2024, the State Court issued a tentative ruling approving BCK's motion to be relieved as counsel. In July 2024, the Debtor filed an application (the "G&R Application") to employ Garofolo & Ramsdell, LLP ("G&R") as the Debtor's special litigation counsel, to represent the Debtor at the trial of the State Court Actions. G&R had notified the State Court of its appearance as the Debtor's counsel. However, this Court denied the G&R Application at a hearing held on July 17, 2024. G&R subsequently moved to be relieved as the Debtor's counsel in the State Court Actions. In light of that motion, the State Court took the August 12, 2024 trial date off calendar to permit the Debtor a reasonable opportunity to find replacement counsel. The State Court will establish a new trial date at a hearing to be conducted before it on October 1, 2024.
- 8. The Debtor is now without counsel in the State Court Actions and is in dire need of representation given the timing of the State Court Trial.
- 9. The Debtor has contacted seven firms seeking representation. All but one firm declined. The firms that declined commonly cited concerns including securing approval from the bankruptcy court, the lack of a trial date, a potential lack of time to prepare in case of a shortened trial window, and a general concern about taking on a client in bankruptcy.

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- 10. The Debtor contacted JBB, which had represented the Debtor and me in a previous unrelated matter, to see if it would have an interest in serving as the Debtor's litigation counsel in the upcoming trial in the State Court Actions. JBB indicated it would be willing.
- 11. Consequently, the Debtor now wishes to retain JBB as its litigation counsel in the State Court Actions, and JBB has agreed to so represent the Debtor, pursuant to the requirements of the Bankruptcy Code, and subject to approval by the Bankruptcy Court. As a result, the Debtor has determined to employ JBB as its litigation counsel in the State Court Actions going forward. Based upon the Debtor's prior experiences with JBB, and JBB's level of expertise as seasoned trial lawyers, I believe it is in the best interests of the Debtor and the bankruptcy estate to employ JBB to represent the Debtor in the State Court Trial, consistent with the provisions of the Application.
- 12. The Debtor does not owe any money to the Firm, and the Firm has agreed to represent the Debtor without a retainer, subject to the approval of the Bankruptcy Court.

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct. Executed this 16 day of August, 2024, at Laguna Niguel, California.

KEVÉN THIBEAULT

### PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 11766 Wilshire Blvd, Suite 730, Los Angeles, CA 90025

A true and correct copy of the foregoing document entitled (specify): Application of Chapter 11 Debtor and Debtor in

Section 327(e) or in the A	Iternative, 11 U.S.C. Section 3	327(a); Dec	cial Litigation Counsel Pursuant to 11 U.S.C larations of Dirk Julander and Keven Thibeaul chambers in the form and manner required by LBF
5005-2(d); and <b>(b)</b> in the ma		o juago iii a	mambers in the form and mariner required by Ebr
Orders and LBR, the forego <u>August 19, 2024,</u> I checked	ing document will be served by t the CM/ECF docket for this ban	the court via kruptcy cas	FILING (NEF): Pursuant to controlling General NEF and hyperlink to the document. On (date) e or adversary proceeding and determined that the transmission at the email addresses stated below:
See attached NEF servi	ce list.		
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case or adversary proceeding first class, postage prepaid,	I served the following persons and by placing a true and correct	copy thereong the judge	es at the last known addresses in this bankruptcy of in a sealed envelope in the United States mail, where constitutes a declaration that mailing to the ed.
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for each person or entity ser the following persons and/or such service method), by fa	<u>rved)</u> : Pursuant to F.R.Civ.P. 5 or r entities by personal delivery, or csimile transmission and/or ema	and/or contr vernight ma iil as follows	MILE TRANSMISSION OR EMAIL (state method rolling LBR, on (date) August 19, 2024, I served il service, or (for those who consented in writing to be Listing the judge here constitutes a declaration and no later than 24 hours after the document is
Honorable Sandra R. Klein United States Bankruptcy Ju 255 E. Temple St., Bin outsi Los Angeles, CA 90012			
			Service information continued on attached page
I declare under penalty of pe	erjury under the laws of the Unite	ed States th	at the foregoing is true and correct.
August 19, 2024	Martha E. Araki		/s/ Martha E. Araki
Date	Printed Name		Signature

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

In re Kombu Kitchen SF LLC

Case No. 2:23-bk-17276-SK

#### 1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

- Attorneys for Debtor Kombu Kitchen SF LLC: Daniel J. Weintraub, David B. Zolkin, James R. Selth,
   Catherine Liu: dweintraub@wztslaw.com; dzolkin@wztslaw.com; jselth@wztslaw.com; cliu@wztslaw.com; maraki@wztslaw.com; sfritz@wztslaw.com
- <u>Subchapter V Trustee</u>: **Mark Sharf**: mark@sharflaw.com; C188@ecfcbis.com; sharf1000@gmail.com; 2180473420@filings.docketbird.com
- <u>Attorneys for American Express National Bank c/o Zwicker & Associates, P.C.</u>: **Karen L. Belair**: kbelair@zwickerpc.com
- Attorneys for Creditors Maria de Jesus Vergara and Aja de Coudreaux, and Attorney Paul Pfeilschiefter: Cody Alexander Bolce: cbolce@themmlawfirm.com; enotices@themmlawfirm.com
- <u>Interested Party/Courtesy NEF</u>: **Todd S. Garan**: ch11ecf@aldridepite.com; TSG@ecf.inforuptcy.com; tgaran@aldridgepite.com
- Attorneys for Interested Party Sysco Corporation, Sysco San Francisco, Inc., and Newport Meat Northern
   <u>California, Inc.</u>: Robert P. Goe, Brandon J. Iskander: kmurphy@goeforlaw.com; rgoe@goeforlaw.com; goeforecf@gmail.com; biskander@goeforlaw.com
- Attorneys for Creditor AmTrust North America, Inc. on behalf of Wesco Insurance Company:

  Alan Craig Hochheiser: ahochheiser@mauricewutscher.com; arodriguez@mauricewutscher.com
- <u>Attorneys for Creditors Aja de Coudreaux and Maria De Jesus Vergara, and Attorney Paul Pfeilschiefter:</u> Paul Pfeilschiefter@workerrightsattorney.com
- <u>Attorneys for Interested Parties Keven Thibeault and Kristen Thibeault</u>: **Craig Ramsdell**: cramsdell@garofololaw.com
- Attorneys for Ally Bank c/o AIS Portfolio Services, LLC: Amitkumar Sharma: amit.sharma@aisinfo.com
- <u>Attorneys for Creditor Wells Fargo Bank, N.A. dba Wells Fargo Auto</u>: **Ashley Soto**: ashley.p.soto@wellsfargo.com
- Attorneys for Creditor Bi-Rite Restaurant Supply Co., Inc.: Kaipo K.B. Young: KYoung@BL-Plaw.com
- Attorneys for Creditor Night Heron Oakland, LLC: A. David Youssefyeh: david@adylaw.com
- <u>US Trustee's Office</u>: ustpregion16.la.ecf@usdoj.gov; **Ron Maroko**: ron.maroko@usdoj.gov

#### 2. Parties served via U.S. Mail:

#### Secureds:

Ally Bank P.O. Box 380902 Bloomington, MN 55438-0902

Wells Fargo Auto 800 Walnut St. Des Moines, IA 50309-3605

U.S. Small Business Administration 14925 Kingsport Rd Fort Worth, TX 76155-2243

Regents Capital 3200 Bristol St Ste 400 Costa Mesa, CA 92626 American Express Business Blueprint P.O. Box 981540

El Paso, TX 79998-1540

Land Rover Financial Group 700 Kansas Lane Monroe, LA 71203-4774

JPMorgan Chase Bank NA National Bankruptcy Dept PO Box 29505 AZ1-5757 Phoenix, AZ 85038-9505

Wells Fargo Bank dba Wells Fargo Auto PO Box 130000 Raleigh, NC 27605 Auto Wholesale Company 1013 N. Harbor Blvd. Santa Ana, CA 92703

Ascentium Capital LLC 23970 US Highway 59 North Kingwood, TX 77339

Channel Partners LLC 11100 Wayzata Blvd Ste 305 Hopkins, MN 55305

#### 20 Largest:

City and County of San Francisco Office of Treasurer & Tax Collector 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102

Ramp Card 71 5th Ave., 6th Fl. New York, NY 10003

California Dept of Tax and Fee Adm Account Information Group MIC:29 PO Box 942879 Sacramento, CA 94279-0029

AMEX TRS Co Inc c/o Becket and Lee LLP PO Box 3001 Malvern, PA 19355-0701

Nevada Department of Taxation 1550 College Parkway, Suite 115 Carson City, NV 89706 Lee & Associates c/o Matthew Artukovich 5675 Telegraph Rd., Suite 300 Los Angeles, CA 90040

Sysco Corporation 1390 Enclave Pkwy. Houston, TX 77077

American Express P.O. Box 297871 Fort Lauderdale, FL 33329-7812

Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346

Stanley Produce 2088 Jerrold Ave. San Francisco, CA 94124 Aramark 2680 Palumbo Dr. Lexington, KY 40509

Newport Meat Company 48811 Warm Springs Blvd. Fremont, CA 94539

Los Angeles Dept. Water and Power P.O. Box 30808 Los Angeles, CA 90030

Worldwide Produce P.O. Box 54399 Los Angeles, CA 90054

ZenPayroll Inc dba Gusto 525 20th St San Francisco, CA 94107

#### Special Notice:

Office of the United States Trustee Attn Ron Maroko 915 Wilshire Blvd., Suite 1850 Los Angeles, CA 90017

SubChapter V Trustee Mark Sharf 6080 Center Dr Ste 600 Los Angeles, CA 90045-1540 American Express National Bank AENB c/o Zwicker & Associates PC PO Box 9043 Andover, MA 01810 Ma de Jesus Vergara, et al. Stan S Mallison Esq Mallison & Martinez 1939 Harrison St Ste 730 Oakland, CA 94612-3547

Ally Bank c/o AIS Portfolio Services LLC 4515 N Santa Fe Ave Dept APS Oklahoma City, OK 73118-7901

Vestis Services LLC fka Aramark c/o Sheila R Schwager Hawley Troxell Ennis & Hawley LLP PO Box 1617 Boise, ID 83701-1617 Aja de Courdeaux et al c/o Paul Pfeilschiefter Esq Pfeilschiefter Law 769 Center Blvd #111 Fairfax, CA 94930

West Coast Prime Meats LLC c/o Spiwak & lezza LLP 555 Marin St Ste 140 Thousand Oaks, CA 91360-4103

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Litigation Trustee of VO Litigation Trust
Anastasia Kazmina Esq / ASK LLP
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St Paul, MN 55121

US Attorneys Office Attn Elan S Levey Asst US Attorney 300 N Los Angeles St Fed Bldg Room 7516 Los Angeles, CA 90012

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